



Leave a legacy.
Preserve the past.
Inspire the future.

Wisconsin Historical Foundation, Inc. Sample Language for Your Will

The Wisconsin Historical Foundation, Inc. is a 501(c)(3) tax-exempt, charitable organization.

Donors who wish to support the work of the Wisconsin Historical Society through the Wisconsin Historical Foundation by including the Wisconsin Historical Foundation in their wills or wish to make beneficiary designations for financial accounts should use the following legal name:

Wisconsin Historical Foundation, Inc.
816 State Street, P.O. Box 260050
Madison, WI 53726

Federal Tax ID: 39-0921093

Your attorney may wish to include this number in your will or trust to help facilitate your gift.

Sample Language for Your Will

When including the Wisconsin Historical Foundation, Inc. in your will to support the work of the Wisconsin Historical Society, you may include examples of the language below.

Your last will and testament and your financial situation are unique. The following language will work for many, and we recommend that you consult your attorney regarding any gift through your will, trust provision, or retirement plan designation you create. While we are happy to speak to your professional advisors and work with them, the Wisconsin Historical Foundation, Inc. does not provide legal guidance or tax advice.

- A. **Percentage of Estate for Unrestricted Purposes:** I hereby give, devise, and bequeath to the Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, ____ percent of the rest, residue, and remainder of my estate as an unrestricted gift to benefit the work of the Wisconsin Historical Society.

- B. **Specific Amount for Unrestricted Purposes:** I hereby give, devise, and bequeath to the Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, the sum of _____ dollars as an unrestricted gift to benefit the work of the Wisconsin Historical Society.

- C. **Percentage of Estate for Restricted Purposes:** I hereby give, devise, and bequeath to the Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, ____ percent of the rest, residue, and remainder of my estate to be used for _____ to benefit the work of the Wisconsin Historical Society. It is understood and agreed that, should the purpose for which this bequest is made cease to exist, the Wisconsin Historical Foundation, Inc., may devote said bequest to other uses and purposes to benefit the Wisconsin Historical Society.
- D. **Specific Amount for Restricted Purposes:** I hereby give, devise, and bequeath to the Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, the sum of _____ dollars be used for _____ to benefit the work of the Wisconsin Historical Society. It is understood and agreed that, should the purpose for which this bequest is made cease to exist, the Wisconsin Historical Foundation, Inc., may devote said bequest to other uses and purposes to best benefit the Wisconsin Historical Society.