



**Wisconsin Historical  
FOUNDATION**

The Wisconsin Historical Foundation, Inc. is a 501(c)(3) tax-exempt, charitable organization.

Donors who wish to make bequests or beneficiary designations to support The Wisconsin Historical Society should use the following legal name:

**Wisconsin Historical Foundation, Inc.**

816 State Street, P.O. Box 260050  
Madison, WI 53726

Federal Tax ID: 39-0921093

Your attorney may want to include this number in your will or trust to help your executor facilitate your bequest.

**Example Bequest Language**

The following includes several examples of suggested bequest wording to benefit the Wisconsin Historical Society through Wisconsin Historical Foundation, Inc.

Each individual situation is unique and, therefore, these examples include only some of the possible gift opportunities. We recommend that you consult with your attorney regarding any bequest, trust provision or retirement plan designation. We are available to work with your professional advisors, but the Wisconsin Historical Society does not provide legal or tax advice.

**Percentage of Estate- For unrestricted purposes**

"I hereby give, devise and bequeath to Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, \_\_\_\_ percent (%) of the rest, residue and remainder of my estate as an unrestricted gift to be used in the area of greatest need at the time the gift is received. I may choose at a later date to enter into a separate agreement between myself and the non-profit related to the use of this gift and would request that Wisconsin Historical Foundation, Inc. utilize the gift in accordance with the terms of that agreement."

**Percentage of Estate- For a specific purpose**

"I hereby give, devise and bequeath to Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, \_\_\_\_percent (%) of the rest, residue and remainder of my estate to be used for \_\_\_\_\_ at the Wisconsin Historical Society. It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then Wisconsin Historical Foundation, Inc. may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift."

**Specific Amount- For unrestricted purposes**

"I hereby give, devise and bequeath to Wisconsin Historical Foundation, Inc., a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, the sum of \_\_\_\_ dollars (\$) as an unrestricted gift to be used in the area of greatest need at the time the gift is received. I may choose at a later date to enter into a separate agreement between myself and the non-profit related to the use of this gift and would request that Wisconsin Historical Foundation, Inc. utilize the gift in accordance with the terms of that agreement."

**Supporting the Wisconsin Historical Society Since 1954**

816 State Street P.O. Box 260050 Madison, Wisconsin 53726-0050 tel. 608.261.9364 fax 608.264.6545